



Thank you for your participation in ElderCounsel's *Aid and Attendance "Flight School"*, with Patrick Smith, Jim Swain, Valerie Peterson and Dawn Weekly, held in Atlanta, Georgia.

This course has been approved for **12.0 CPE** credits through NASBA (National Association of State Boards of Accountancy).

This course has been approved for MCLE (Mandatory Continuing Legal Education) credit in the following states:

State	Course Title	Course #	Date	Total	Ethics
AR	Aid and Attendance "Flight School"	Provider #P034 (WealthCounsel)	4/7 - 4/8/2011	12.0	0
CA	Aid and Attendance "Flight School"	Provider #14518	4/7 - 4/8/2011	12.0	0
FL	Aid and Attendance "Flight School"	9562 0	4/7 - 4/8/2011	14.0 CLER	0
GA	Aid and Attendance "Flight School"	151934	4/7 - 4/8/2011	12.0	0
NY	Aid and Attendance "Flight School"	Recognizes CA credits	4/7 - 4/8/2011	12.3	0
NV	Aid and Attendance "Flight School"	4584A0-LV	4/7 - 4/8/2011	12.0	0
TX	Aid and Attendance "Flight School"	901210961	4/7 - 4/8/2011	11.75	0

If you are seeking credit in **California** or **New York**, there is no need to report your credits. Keep a record in case of audit.

Arkansas, Florida, please self-report your credits.

Georgia, Nevada, and Texas, we will report your credits for you.

If your state is not mentioned above, you will need to file for MCLE credit by completing the enclosed forms and mailing it to your State's MCLE office. For your convenience, we have created the attached MCLE Kit for your use. The MCLE Kit includes:

1. Uniform Certificate of Attendance
2. Uniform Application for CLE (Form 1)
3. Sample Letter
4. Timed Agenda
5. List of MCLE Administrators by State

Instructions:

1. Complete **Uniform Application for Accreditation** with your state and personal information.
2. Place the **Sample Letter** onto your letterhead and address it to the MCLE Administrator for your state(s) (see **List of MCLE Administrators by State**).
3. Include a copy of the **Uniform Certificate of Attendance**.
4. Include any attachments listed on **Uniform Application for Accreditation**, as required by your state.



5. Send to the MCLE administrator for the state(s) in which you seek credit.

We appreciate your continued commitment to ElderCounsel's education programs. If you have any questions, please call **Monica Comfort at 888-659-4069 x823**.

Thank you,
Your ElderCounsel Education Team



Sample Letter

To be placed on your letterhead and mailed to the MCLE Administrator for the state in which you seek credit. Please include your Uniform Certificate of Attendance when you mail this letter.

Dear (*Name of MCLE Administrator*):

I recently attended WealthCounsel, LLC and ElderCounsel, LLC's *Aid and Attendance "Flight School"* in Atlanta, Georgia, April 7-8, 2011. This course has been approved for MCLE credit in the following states:

State	Course Title	Course #	Total	Ethics
AR	Aid and Attendance "Flight School"	Provider #P034 (WealthCounsel)	12.0	0
CA	Aid and Attendance "Flight School"	Provider #14518	12.0	0
FL	Aid and Attendance "Flight School"	9562 0	14.0 CLER	0
GA	Aid and Attendance "Flight School"	151934	12.0	0
NY	Aid and Attendance "Flight School"	Recognizes CA credits	12.3	0
NV	Aid and Attendance "Flight School"	4584A0-LV	12.0	0
TX	Aid and Attendance "Flight School"	901210961	11.75	0

I am requesting accreditation approval for (*state*). My State Bar membership number is (*list number*).

Please let me know if you need additional information.

Sincerely,

(*your name*)

UNIFORM APPLICATION FOR ACCREDITATION OF CONTINUING LEGAL EDUCATION

To the state of: _____

1. Sponsoring organization:

Name: ElderCounsel, LLC
Address: 1615 N 202nd Pl, Shoreline, WA 98133
Telephone: (888) 789-9908 Fax (888) 320-6782
E-mail: _____

2. Title of educational activity:

Aid and Attendance "Flight School"

3. Date(s) and location(s): April 7-8, 2011, Atlanta, GA

4. Registration fee: \$695

5. Writing surface available? [X] Yes [] No

6. Delivery Method(s): [X] faculty in room with participants; [] telephone to broadcast site; [] interactive video; [] satellite; [] audiotape presentation; [] videotape presentation; Interactive computer/internet [] discussion leader present

7. Type of Law code(s): 1. ADM 2. WIL (Optional) 3. _____ (Optional)
Difficulty Level: [] Beginner; [X] Intermediate; [] Advanced

8. Advertised to: [X] Lawyers; [] Clients; [] Others (specify, list %): _____

9. List any admission restrictions: _____

10. "In-house activity" requirement (see local rules to determine applicability):
[] open/publicized to outside lawyers; [] outsiders are _____ % of faculty; [] clients are _____ % of audience

11. Method of evaluation: [X] participant critique; [] independent evaluator; [] none
[] other _____

12. Description of materials to be distributed: total pages 300 [] looseleaf; [] bound
Distributed: [X] Before Program; [X] At program; [] Other _____ electronic

13. REQUIRED ATTACHMENTS to this application: 14. Total minutes of instruction, not including breaks, meals or introductions:
a. time schedule (brochure, course outline, course description)
b. table of contents or equivalent General (non-ethics): 735
c. faculty name(s) and credentials (if not in brochure or description) Ethics (minutes): 0
Total: 735
d. complete set of materials (only in states where required) Other: _____
e. fees (only in states where required)

15. Approval by other states: Granted by AR, CA, FL, GA, NY, NV, TX
Denied by none

16. Submitted by: [] employee of sponsor/provider; [X] individual lawyer

SPONSOR OBLIGATIONS: Sponsor acknowledges and agrees to comply with all local rules and regulations attached.

Sponsor Representative Monica Comfort
Title Education Administrator
Signature /s/ Monica Comfort
Date 4 / 13 / 2011

Attorney Name
State Bar Number
Address
Telephone ()
E-mail
Signature
Date / /

STATE ACCREDITATION OFFICE NOTICE OF DECISION
Course No.
(To be completed by the state accreditation office and returned to applicant)
The following action has been taken on this application:
[] RETURNED for more information. Please complete each item on the form indicated by the number(s) circled below: 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16
[] APPROVED for CLE credits, Including Ethics credits
[] DENIED Reference SEE ATTACHED MATERIALS.
Date: / / MCLE Staff



Aid and Attendance “Flight School”
April 7-8, 2011
Grand Hyatt Atlanta in Buckhead, Atlanta, GA

Presenters: Dawn S. Weekly, Esq. and Valerie L. Peterson, Esq.

Day 1

- | | |
|---------------|---|
| 8:30 – 9:00 | Understanding the Riches in this Niche |
| 9:00 – 10:10 | An Overview of Long Term Care Benefits Available Through the VA
This session will provide an overview of the long term care programs available from the VA, including State Veterans Homes, medical care and hospitalization, and an introduction to compensation and pension benefits including dependency and indemnity compensation. |
| 10:10 – 10:30 | Break |
| 10:30 – 12:10 | Medical Requirements for Aid and Attendance and Housebound Benefits
This session will discuss what medical evidence is necessary to qualify a veteran or surviving spouse for aid and attendance or housebound pension benefits and how to document this evidence in a claim for Aid and Attendance or Housebound benefits. |
| 12:10 – 1:30 | Lunch (On your own) |

- 1:30 – 3:10 **Financial Requirements for Aid and Attendance and Housebound Benefits**
This session will explain the income and net worth requirements for aid and attendance and housebound benefits and how to properly document this evidence. This session will also go over how to calculate the benefit a claimant may be entitled to.
- 3:10 – 3:30 **Break**
- 3:30 – 5:10 **Case Studies and How to Handle a Denial of Benefits**
This session will provide fact patterns for attendees to analyze whether a veteran or surviving spouse would qualify for aid and attendance including how the VA would analyze the claimant's income and assets, what medical evidence would be necessary for the claim, and what the potential award would be. This session will also cover what to do if a claim is denied – what the appeals process is, and how to file an appeal or notice of disagreement.

Day 2

- 8:00 – 9:10 **The Decision-Making Process: Medicaid or VA, or Both?**
The session will explore how to determine what benefit is appropriate for a client given the client's financial, medical, and living situation utilizing several different fact patterns.
- 9:10 – 10:00 **Dealing With Excess Assets**
This session will discuss planning strategies to protect assets for a veteran enabling him/her to qualify for VA benefits while considering the effect the planning strategy will have on the veteran's ability to qualify for Medicaid.
- 10:00 – 10:20 **Break**
- 10:20 – 11:10 **Dealing With Excess Assets (Continued)**
- 11:10 – 12:00 **Filing a VA Claim**
This session will cover how to be accredited to represent a claimant before the VA, how to file a compensation claim with the VA, and it will demonstrate how to complete and file a claim for aid and attendance and the proper documentation to submit with the claim.
- 12:00 – 1:00 **Lunch (on your own)**

1:00 – 2:10

Using Irrevocable Trusts as a Planning Tool

This session will look at how irrevocable trusts may (or may not) be used as an asset protection tool for VA pension benefits, and the benefits and detriments of using an irrevocable trust.

2:10 – 3:00

Using Veterans Benefits Education to Attract New Business

Attendees will work through a powerpoint for potential clients and referral sources. Each attendee will be given the final powerpoint to use in their own practice.

3:00

Adjourn

MCLE Administrators by State

ALABAMA

Mailing address:
P.O. Box 671
Montgomery, AL 36101
Physical:
415 Dexter Avenue
Montgomery, AL 36104
Phone: (334) 269-1515
Fax: (334) 261-6310
E-mail: cle@alabar.org
Website: www.alabar.org/cle

ALASKA

Ms. Barbara Armstrong
CLE Director
Alaska Bar Association
Mailing address:
PO Box 100279
Anchorage AK 99510-0279
Phone: (907) 263-1841
Fax: (907) 272-2932
E-mail: cle@alaskabar.org
Website: www.alaskabar.org

ARIZONA

Ms. Marnie Leinberger
MCLE/BLS Administrator
State Bar of Arizona
4201 N. 24th Street, Suite 200
Phoenix AZ 85016-6288
Phone: (602) 340-7327
Fax: (602) 416-7527
E-mail: marnie.leinberger@staff.azbar.org
Website: www.azbar.org

ARKANSAS

Mr. R. Christopher Thomas
Secretary Arkansas CLE Board
Supreme Court of Arkansas
120 Justice Bldg.
625 Marshall
Little Rock AR 72201
Phone: (501) 374-1855
Fax: (501) 374-1853
E-mail: chris.thomas@arkansas.gov
Website: <http://courts.arkansas.gov/index.cfm>

CALIFORNIA

Ms. Dina DiLoreto
Senior Administrative Supervisor
Office of Certification

State Bar of California
180 Howard Street
San Francisco CA 94105
Phone: (415) 538-2130
Fax: (415) 538-2180
E-mail: mcle@calbar.ca.gov
Website: www.calbar.ca.gov

COLORADO

Mr. Alan Ogden
Executive Director
Or Ms. Karen Bradley
Assistant Executive Director
Colorado Supreme Court
Board of Continuing Legal & Judicial
Education
1560 Broadway, Suite 1820
Denver, CO 80202
Phone: (303) 866-6500
E-mail: information@cle.state.co.us
Website: www.coloradosupremecourt.us

DELAWARE

Ms. Kristen A. Hamilton
Executive Director
Commission on Continuing Legal Education
Carvel State Office Building
820 N. French Street, 11th Floor
Wilmington DE 19801-3545
Phone: (302) 577-7040
Fax: (302) 577-7037
E-mail: kristen.hamilton@state.de.us
Website: www.courts.state.de.us/cle

FLORIDA

Legal Specialization & Education
The Florida Bar
651 East Jefferson Street
Tallahassee FL 32399
Phone: (850) 561-5842
Fax: (850) 561-5660
E-mail: clemail@flabar.org
Website: www.flabar.org

GEORGIA

Mr. Cliff Brashier
Executive Director
Or Ms. DeeDee Worley
CLE Assistant Director
State Bar of Georgia
104 Marietta Street, Suite 100
Atlanta, GA 30303
Phone: (404) 527-8710
Fax: (404) 527-8711
E-mail: cliff@gabar.org or deedee@gabar.org
Website: www.gabar.org

HAWAII

Ms. Paulette Suwa
CLE/Program Manager
Hawaii State Bar Association
1132 Bishop Street, Suite 906
Honolulu, HI 96813
Phone: (808) 537-1868
Fax: (808) 521-7936
E-mail: psuwa@hsba.org
Website: <http://hsba.org>

IDAHO

Ms. Annette Strauser
Membership Administrator
Idaho State Bar
PO Box 895
Boise ID 83701-0895
Phone: (208) 334-4500
Fax: (208) 334-2764
E-mail: astrause@isb.idaho.gov
Website: www.idaho.gov/isb

ILLINOIS

MCLE Board of the Supreme Court of Illinois
200 West Madison Street
Suite 2040
Chicago, Illinois 60606
For mailing fees and compliance reports:
MCLE Board of the Supreme Court of Illinois
P.O. Box 3484
Springfield, IL 62708-3484
Phone: (312) 924-2420
Website: <http://www.mcleboard.org/>

INDIANA

Pam Wood
Indiana Commission for CLE
30 South Meridian Street
Suite 950
Indianapolis, IN 46204-3564
Phone: (317) 232-1943

Fax: (317) 233-1442
E-mail: pwood@courts.state.in.us
Website: www.in.gov/judiciary/cle

IOWA

Mr. Paul H. Wieck II
Executive Director
Commission on Continuing Legal Education
Judicial Branch Building
1111 East Court Avenue
Des Moines IA 50319
Phone: (515) 725-8029
Fax: (515) 725-8032
E-mail: paul.wieck@jb.state.ia.us or
cle@jb.state.ia.us
Website:
www.judicial.state.ia.us/regs/conted.asp

KANSAS

Ms. Shelley Sutton
Executive Director
CLE Commission
400 South Kansas Avenue, Suite 202
Topeka KS 66603
Phone: (785) 357-6510
Fax: applications not accepted
E-mail: cleadmin@kscle.org
Website: www.kscle.org

KENTUCKY

Ms. Janis E. Clark
Director for CLE
Or Ms. Jane H. Herrick
Assistant Director for CLE
Kentucky Bar Association
514 West Main Street
Frankfort KY 40601-1883
Phone: (502) 564-3795
Fax: (502) 564-3225
E-mail: jclark@kybar.org or
jherrick@kybar.org
Website: www.kybar.org

LOUISIANA

Ms. Kitty Hymel
MCLE Administrator
Louisiana State Bar Association
601 St. Charles Avenue
New Orleans LA 70130
Phone: (504) 619-0140
Fax: (504) 528-9312
E-mail: khymel@lsba.org or mcle@lsba.org
Website: www.lsba.org

MAINE

Ms. Susan Adams
CLE Coordinator
Board of Overseers of the Bar
97 Winthrop Street
PO Box 527
Augusta ME 04332-527
Phone: (207) 623-1121
Fax: (207) 623-4175
E-mail: sadams@mebaroverseers.org
Website: www.mebaroverseers.org

MINNESOTA

Ms. Cleone Brazil
Administrator
Minnesota State Board of CLE
Galtier Plaza
Suite 201
380 Jackson Street
St Paul MN 55101
Phone: (651) 297-7100
Fax: (651) 296-5866
E-mail: cbrazil@mbcle.state.mn.us
Website: www.mbcle.state.mn.us

MISSISSIPPI

Ms. Tracy W. Graves
CLE Administrator
Mississippi Commission on CLE
PO Box 369
Jackson MS 39205-0369
Phone: (601) 354-6056
Fax: (601) 354-6058
E-mail: tgraves@mssc.state.ms.us
Website: www.mssc.state.ms.us/cle

MISSOURI

Mr. Christopher C. Janku
Director of Programs
The Missouri Bar
PO Box 119
326 Monroe
Jefferson City MO 65102
Phone: (573) 638-2231
Fax: (573) 635-2811
E-mail: cjanku@mobar.org
Website: www.mobar.org

MONTANA

Ms. Kathy Powers
MCLE Administrator
State Bar of Montana
PO Box 577
Helena MT 59624

Phone: (406) 447-2207
Fax: (406) 442-7763
E-mail: kpowers@montanabar.org
Website: www.montanabar.org

NEVADA

Ms. Toni Sarocka
Executive Director
Nevada Board of Continuing Legal Education
457 Court St., 2nd Fl
Reno NV 89501
Phone: (775) 329-4443
Fax: (775) 329-4291
E-mail: nevadacleboard@sbcglobal.net
Website: www.nvbar.org

NEW HAMPSHIRE

Ms. Lee Jones
New Hampshire Bar Association
Assistant to the NHMCLE Board
112 Pleasant Street
Concord NH 03301
Phone: (603) 224-6942 x122
Fax: (603) 224-2910
E-mail: ljones@nhbar.org
Website: www.nhbar.org/nhmcle/default.asp

NEW JERSEY

Supreme Court of New Jersey Board on
Continuing Legal Education
P.O. Box 970
Trenton, NJ 08625-0970
Phone: (609) 633-9733
E-mail: sctcle.mailbox@judiciary.state.nj.us
Website: www.judiciary.state.nj.us

NEW MEXICO

Ms. Anita Otero
Director of Court Regulated Programs
State Bar of New Mexico
P.O. Box 92860
Albuquerque NM 87199
Phone: (505) 797-6015
Fax: (505) 797-6097
E-mail: mcle@nmmcle.org
Website: www.nmmcle.org

NEW YORK

Ms. Elise Anne Geltzer, Esq.
New York State CLE Board
25 Beaver Street, Room 888
New York, NY 10004
Phone: (212) 428-2105 (1-877-NYS-4CLE)
Fax: (212) 428-2974

E-mail: cle@courts.state.ny.us
Website: www.nycourts.gov/attorneys/cle

NORTH CAROLINA

Ms. Kathryn Allen
Assistant Director
North Carolina Board of CLE
208 Fayetteville Street Mall
PO Box 26148
Raleigh NC 27611
Phone: (919) 733-0123
Fax: (919) 821-9168
E-mail: kallen@ncbar.org
Website: www.nccle.org

NORTH DAKOTA

Ms. Justine Rowinski
CLE Compliance Administrator
North Dakota CLE Commission
PO Box 2136
Bismarck ND 58502
Phone: (701) 255-1404
Fax: (701) 224-1621
E-mail: justine@sband.org
Website: www.sband.org

OHIO

Susan Christoff
Secretary of the Supreme Court
Commission on Continuing Legal Education
65 South Front Street, 5th Floor
Columbus OH 43215-3431
Phone: (614) 387-9325
Fax: (614) 387-9329
E-mail: ccl@sc.ohio.gov
Website: <http://www.supremecourt.ohio.gov>

OKLAHOMA

Ms. Beverly S. Petry
MCLE Administrator
Oklahoma Bar Association
PO Box 53036
Oklahoma City OK 73152
Phone: (405) 416-7009
Fax: (405) 416-7001
E-mail: beverlyp@okbar.org
Website: www.okbar.org

OREGON

Ms. Denise Cline
MCLE Administrator
Oregon State Bar
5200 SW Meadows Rd
PO Box 1689

Lake Oswego, OR 97035-0889
Phone: (503) 620-0222 x315
Fax: (503) 598-6915
E-mail: dcline@osbar.org
Website: www.osbar.org

PENNSYLVANIA

Mr. Dan Levering
Administrator
PA Continuing Legal Education Board
Pennsylvania Judicial Center
601 Commonwealth Ave., Suite 3400
P.O. Box 62495
Harrisburg, PA 17106
Phone: (800) 497-2253
Fax: (717) 795-2120
E-mail: pacleb@pacle.org
Website: www.pacle.org

RHODE ISLAND

Ms. Holly Hitchcock, M.Ed.
Executive Director
Rhode Island MCLE Commission
Rhode Island Supreme Court
24 Weybosset Street
Providence RI 02903
Phone: (401) 222-4942
Fax: (401) 222-4302
E-mail: N/A
Website: www.courts.ri.gov

SOUTH CAROLINA

Mr. Harold L. Miller
Executive Director
Or L. Donette Welch
Assistant Director
Commission on CLE and Specialization
PO Box 2138
Columbia SC 29202
Phone: (803) 799-5578
Fax: (803) 799-4118
E-mail: commcle@bellsouth.net
Website: www.commcle.org

TENNESSEE

Mr. David N. Shearon
Executive Director
Tennessee Commission on CLE &
Specialization
221 4th Avenue North 300
Nashville TN 37219
Phone: (615) 741-3096
Fax: (615) 532-2477
E-mail: david.shearon@cletn.com

Website: www.cletn.com

TEXAS

Ms. Nancy R. Smith
Director of MCLE
State Bar of Texas
PO Box 13007
Austin TX 78711-3007
Phone: (512) 463-1463 x 2106
Fax: (512) 463-1498
E-mail: nsmith@texasbar.com
Website: www.texasbar.com

UTAH

Ms. Sydney W. Kuhre
MCLE Board Director
Utah Law & Justice Center
645 South 200 East
Salt Lake City UT 84111-3834
Phone: (801) 531-9095
Fax: (801) 531-0660
E-mail: skuhre@utahbar.org
Website: www.utahbar.org

VERMONT

Ms. Martha I. Hicks-Robinson
Director, MCLE Board
2418 Airport Road, Suite 2
Barre VT 05641
Phone: (802) 828-3281
Fax: (802) 828-1695
E-mail: licensing@mail.crt.state.vt.us
Website: www.vermontjudiciary.org

VIRGINIA

Ms. Gale M. Cartwright
Director of MCLE
Virginia State Bar
707 E Main Street, Suite 1500
Richmond VA 23219-2800
Phone: (804) 775-0577
Fax: (804) 775-0544
E-mail: cartwright@vsb.org
Betsy Wade wade@vsb.org
Website: www.vsb.org

WASHINGTON

Ms. Kathleen Todd
Regulatory Services Manager/Executive
Secretary
MCLE Board
Washington State Bar Association
2101 Fourth Avenue
Suite 400

Seattle WA 98121-2330
Phone: (206) 733-5912
Fax: (206) 727-8320
E-mail: kathyt@wsba.org
Website: www.wsba.org

WEST VIRGINIA

Ms. Hope L. Gresham
MCLE Coordinator
West Virginia MCLE Commission
2006 Kanawha Blvd East
Charleston WV 25311-2204
Phone: (304) 558-7992
Fax: (304) 558-2467
E-mail: greshamh@wvbar.org
Website: www.wvbar.org

WISCONSIN

Mr. Gene R. Rankin, Esq.
Director
Or Ms. Ruth Janto-Wolter
Deputy Director
Board of Bar Examiners
Tenney Bldg.
Suite 715
110 E Main Street
Madison WI 53703-3328
Phone: (608) 266-9760
Fax: (608) 266-1196
E-mail: N/A
Website: www.wicourts.gov

WYOMING

Ms. Kim Mayo
CLE Program Director
Wyoming State Board of CLE
Wyoming State Bar
PO Box 109
Cheyenne WY 82003-0109
Phone: (307) 632-9061
Fax: (307) 632-3737
E-mail: kmayo@wyomingbar.org
Website: www.wyomingbar.org